

## **MTQ CORPORATION LIMITED**

(Incorporated in Singapore)

(Co. Registration No. 196900057Z)

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### **1. APPLICATION OF THE MTQ CORPORATION LIMITED SCRIP DIVIDEND SCHEME TO THE FINAL DIVIDEND OF S\$0.02 PER ORDINARY SHARE, ONE-TIER TAX EXEMPT, FOR THE FINANCIAL YEAR ENDED 31 MARCH 2013; AND**

### **2. NOTICE OF BOOKS CLOSURE DATE**

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### **APPLICATION OF THE MTQ CORPORATION LIMITED SCRIP DIVIDEND SCHEME TO THE FINAL DIVIDEND OF S\$0.02 PER ORDINARY SHARE, ONE-TIER TAX EXEMPT, FOR THE FINANCIAL YEAR ENDED 31 MARCH 2013**

The Board of Directors of MTQ Corporation Limited (the “Company” or “MTQ”) refers to the Company’s financial results announcement on 6 May 2013 and is pleased to provide further details on the application of the MTQ Corporation Limited Scrip Dividend Scheme (the “Scheme”) to the proposed final dividend of S\$0.02 per ordinary share, one-tier tax exempt, for the financial year ended 31 March 2013 (the “Final Dividend”). The Final Dividend is subject to shareholders’ approval.

#### Eligibility to participate in the Scheme

Eligible shareholders may participate in the Scheme in respect of the Final Dividend subject to the terms and conditions of the Scheme and may also make a permanent election to participate in the Scheme in respect of all future dividends to which the Scheme applies.

For practical reasons and to avoid any violation of the securities laws applicable outside Singapore where Shareholders may have their registered addresses, the Scheme may, at the discretion of the directors, not be offered to Overseas Shareholders. No Overseas Shareholder shall have any claim whatsoever against the Company as a result of the Scheme not being offered to such Overseas Shareholder. If the Directors have decided not to offer the Scheme to Overseas Shareholders, Overseas Shareholders who receive or come to have in their possession this Statement and/or a Notice of Election may not treat the same as an invitation to them and are advised to inform themselves of, and to observe, any prohibitions and restrictions, and to comply with any applicable laws and regulations relating to the Scheme as may be applicable to them.

Overseas Shareholders who wish to be eligible to participate in the Scheme should provide an address in Singapore for the service of notices and documents by notifying the Company at the address of its Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place #32-01 Singapore 048623 (or such other address as may be announced by the Company from time to time) or, if the Overseas Shareholder is a Depositor, to The Central Depository (Pte) Limited (“CDP”) at 4 Shenton Way #02-01, SGX Centre 2, Singapore 068807 not later than 26 July 2013, or five (5) Market Days prior to the Books Closure Date, 2 August 2013 at 5.00 p.m.. Depositors should note that all correspondences and notices will be sent to their last registered addresses with CDP. Overseas Shareholders who do not

provide registered addresses in Singapore to Boardroom Corporate & Advisory Services Pte. Ltd. or CDP, as the case may be, will not be eligible to participate in the Scheme.

#### How to participate in the Scheme

A notice of election will be dispatched to all eligible Shareholders (“Notice of Election”) as soon as practicable after the books closure date and the determination of the issue price of a New Share in accordance with the terms and conditions of the Scheme (“Issue Price”).

An eligible Shareholder may elect to

- (A) participate in the Scheme for all but not part of his entitlement to the Final Dividend; or
- (B) make a permanent election to participate in the Scheme for all but not part of his entitlement to future Qualifying Dividend which the Scheme applies.

Option (A) and (B) as listed above will be provided for in the Notice of Election.

A permanent election made in the Notice of Election will remain in force until a notice of cancellation (the “Notice of Cancellation”) in relation to such Notice of Election is received by the Company or (as the case may be), CDP by the date to be specified by the Directors for the Final Dividend, failing which the Notice of Cancellation will be not effective for the Final Dividend but will be effective for all future qualifying dividend in respect of such Notice of Election.

Shareholders who elect to receive New Shares in lieu of the cash amount of the Final Dividend (“Participating Shareholder”) may receive such New Shares in odd lots. Fractional entitlements to the New Shares shall be rounded up to the nearest whole number or otherwise dealt with in such manner as the Directors may deem fit in the interest of the Company and as may be acceptable to the Singapore Exchange Securities Limited.

**Shareholders who wish to receive the Final Dividend in cash need not take any action.**

#### Issue Price

For the purposes of the application of the Scheme to the Final Dividend, the Issue Price will be determined in accordance with the terms and conditions of the Scheme. The Company will announce the Issue Price after the Books Closure Date.

## **NOTICE OF BOOKS CLOSURE DATE**

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of MTQ Corporation Limited (the "Company") will be closed on 5 August 2013 for the purposes of determining the entitlements of Shareholders to the Final Dividend.

Duly completed registrable transfers received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., 50 Raffles Place #32-01 Singapore Land Tower Singapore 048623 up to 5.00 p.m. on 2 August 2013 will be registered to determine Shareholders' entitlements to the Final Dividend. Shareholders whose Securities Accounts with The Central Depository (Pte) Limited are credited with shares at 5.00 p.m. on 2 August 2013 will be entitled to the Dividend.

Payment of the Final Dividend, if approved by the shareholders at the Annual General Meeting to be held on 26 July 2013, will be made on 19 September 2013.

BY ORDER OF THE BOARD  
MTQ CORPORATION LIMITED

DOMINIC SIU MAN KIT  
COMPANY SECRETARY  
27 JUNE 2013