

**MTQ CORPORATION LIMITED**  
(Incorporated in Singapore)  
(Co. Registration No. 196900057Z)

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**ISSUE AND ALLOTMENT OF NEW SHARES PURSUANT TO THE MTQ SHARE PLAN (THE “PLAN”)**

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MTQ Corporation Limited (the “Company”) refers to the Company’s announcement on 29 August 2014 on the grant of Awards pursuant to the Plan.

The Company wishes to announce that 155,038 new ordinary shares in the capital of the Company (the “New Shares”) have been issued and allotted to the eligible participants pursuant to the vesting of the Awards granted under the Plan.

The Company has applied to the Singapore Exchange Securities Trading Limited (“SGX-ST”) for the listing and quotation of the New Shares. The New Shares will rank pari passu in respects with the existing ordinary shares in the capital of the Company.

The New Shares are expected to be listed and quoted on the Main Board of the SGX-ST with effect from 9.00 a.m. on 3 September 2014.

Following the issue of the New Shares, the total issued and paid-up capital of the Company now comprises 152,566,151 ordinary shares.

BY ORDER OF THE BOARD  
MTQ CORPORATION LIMITED

DOMINIC SIU MAN KIT  
COMPANY SECRETARY  
2 September 2014