

MTQ CORPORATION LIMITED
(Company Registration No. 196900057Z)
(Incorporated in the Republic of Singapore)

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS

The Board of Directors of MTQ CORPORATION LIMITED (the “Company”) wishes to announce the following details relating to the exercise of warrants:

No. of Warrants held before conversion	12,428,407
No. of Warrants converted	4,123,047
No. of Warrants held after conversion	8,305,360
Date of allotment of New Shares	4 April 2023
Purpose of Allotment	Conversion of Warrants (MTQ Corporation Limited W230417)
Expected Date and Time of listing of New Shares	6 April 2023, 9.00 a.m.
No. of issued shares (excluding 188,303 treasury shares as at 4 April 2023) after the allotment	223,284,293
Amount of issued and paid-up share capital (excluding S\$41,761.53 held as treasury shares as at 4 April 2023) after the allotment	S\$51,018,145.15

By Order of the Board

Tan Lee Fang
Company Secretary

4 April 2023