

## Issuer &amp; Securities

<b>Issuer/ Manager</b>	MTQ CORPORATION LIMITED
<b>Security</b>	MTQ CORPORATION LIMITED - SG0507000073 - M05

## Announcement Details

<b>Announcement Title</b>	Listing and Quotation
<b>Date &amp; Time of Broadcast</b>	18-Apr-2018 18:45:25
<b>Status</b>	Replacement
<b>Corporate Action Reference</b>	SG180130RHDIS0K7
<b>Submitted By (Co./ Ind. Name)</b>	Tan Lee Fang
<b>Designation</b>	Company Secretary
<b>Event Status</b>	Pending Listing Announcement
<b>Underwritten</b>	Yes
<b>Shareholders' Approval Required?</b>	No
<b>Shareholders' Approval Obtained</b>	No
<b>Financial Year End</b>	31/03/2018
<b>Foreign Shareholder Eligibility</b>	No
<b>Attachment for Intent</b>	
MTQ - Proposed Renounceable Underwritten Rights cum Warrants Issue.pdf	

## Event Narrative

<b>Narrative Type</b>	<b>Narrative Text</b>
Additional Text	Proposed Renounceable Underwritten Rights cum Warrants Issue Please see attached.

## Dates

<b>Record Date and Time</b>	22/03/2018 17:00:00
<b>Ex Date</b>	20/03/2018

## Rights Details

<b>Rights Security ISIN</b>	SG1EC9000005
<b>Rights Security Name</b>	MTQ CORPORATION LIMITED R
<b>Security Not Found?</b>	No
<b>Renounceable</b>	Yes
<b>Trading Period From</b>	27/03/2018
<b>Trading Period To</b>	05/04/2018
<b>Rights Security Distribution Ratio- Underlying</b>	5
<b>Rights Security Distribution Ratio- Rights Security</b>	2

## Attachment for Listing

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## Option Exercise

Issue Price (Per Rights)			SGD 0.2			
Exercise Period			27/03/2018 TO 11/04/2018			
Disbursed Security						
ISIN	Name	Security Type	Distribution Ratio- Rights	Distribution Ratio- Disbursed	Listing And Quotation Qty	Listing Date
SG0507000073	MTQ CORPORATION LIMITED	Ordinary Share	1	1	61805259	

## Renounceable Conditions

<b>Allow Over Subscription</b>	Yes
<b>Attachments</b>	<p> <a href="#">📎 MTQ - Notice of BCD.pdf</a>  <a href="#">📎 MTQ Ann - Lodgement and Despatch of OIS.pdf</a>  <a href="#">📎 MTQ - OIS.pdf</a>  <a href="#">📎 MTQ - Proposed Renounceable Underwritten Rights cum Warrants Issue.pdf</a>  <a href="#">📎 MTQ - AIP_ 050318.pdf</a>  <a href="#">📎 MTQ Ann - Listing and Quotation of Rights Shares and Warrants.pdf</a> </p> <p>Total size =2190K</p>
<b>Related Announcements</b>	<p> <a href="#">26/03/2018 12:25:55</a>  <a href="#">14/03/2018 17:28:19</a>  <a href="#">05/03/2018 19:14:29</a>  <a href="#">30/01/2018 19:44:17</a> </p>